FORM D

MEY 7 7 2007

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL				
OMB Number:	3235-0076			
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hours per response. 16.00

SEC USE ONLY					
Prefix		Serial			
DATERECEIVED					

Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment	□ uroe
A. BASIC IDENTIFICATION DATA	T YEDDIN DENK ELAH TOOLO BAHA DINK HAHA DINK HAHA DINK HAHA DIRECTOR DINK H
. Enter the information requested about the issuer	07065445
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) TCW/SG AM AI PREMIUM LLC	
Address of Executive Offices (Number and Street, City, State, Zip Code) 1221 AVENUE OF THE AMERICAS 12TH FLOOR NEW YORK NEW YORK 10020	Telephone Number (Including Area Code) (212) 278-6000
Address of Principal Business Operations (Number and Street, City, State, Zip Code) if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business THE LLC IS A FUND OF HEDGE FUNDS. THE LIMITED LIABILITY COMPANY IN PRIMARILY IN A VARIETY OF ALTERNATIVE INVESTMENT STRATEGIES.	
business trust limited partnership, to be formed LLC,	lease specify): already formed JUN 0 8 2007
Month Year Actual or Estimated Date of Incorporation or Organization: 0 3 0 6 * Actual Estimated Date of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction)	nated TLOWASCIN
GENERAL INSTRUCTIONS	
Federal: Vho Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D of 17d(6).	•
When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given be which it is due, on the date it was mailed by United States registered or certified mail to that address.	A notice is deemed filed with the U.S. Securities clow or, if received at that address after the date on
Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 205	549.
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually shotocopies of the manually signed copy or bear typed or printed signatures.	signed. Any copies not manually signed must be
nformation Required: A new filing must contain all information requested. Amendments need only report hereto, the information requested in Part C, and any material changes from the information previously supplied be filed with the SEC.	
Filing Fee: There is no federal filing fee.	
State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sa JLOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the S are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for accompany this form. This notice shall be filed in the appropriate states in accordance with state law. this notice and must be completed.	ecurities Administrator in each state where sales the exemption, a fee in the proper amount shall
ATTENTION —	
Failure to file notice in the appropriate states will not result in a loss of the federal excappropriate federal notice will not result in a loss of an available state exemption unle filing of a federal notice.	

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, ch this box and indicate in the columns below the amounts of the securities offered for exchange already exchanged.	and Aggregat c	Amount Already
	Type of Security	Offering Price	Sold
	Deы	s 0	<u>s</u> 0
	Equity	§ 0	<u>\$_0</u>
	Common Preferred		
	Convertible Securities (including warrants)	\$ 0	s_0
	Partnership Interests	\$ <u>0</u>	\$_0
	Other (Specify LLC Interests)	\$ 100,000,000*	<u>\$ 16,493,749</u>
	Total		\$ 16,493,749
	Answer also in Appendix, Column 3, if filing under ULOE.		
	Enter the number of accredited and non-accredited investors who have purchased securities in offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicathe number of persons who have purchased securities and the aggregate dollar amount of the purchases on the total lines. Enter "0" if answer is "none" or "zero."	eate heir Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	40-	\$ 16,493,749
	Non-accredited Investors		\$ <u>0</u>
	Total (for filings under Rule 504 only)	·····	\$
	*Includes foreign investors Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securi sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to first sale of securities in this offering. Classify securities by type listed in Part C — Question	the	
		Type of	Dollar Amount
	Type of Offering	Security N/A	Sold s N/A
	Rule 505		s N/A
	Regulation A	****	s N/A
	Rule 504		\$ N/A
	Total		\$_IVA
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of securities in this offering. Exclude amounts relating solely to organization expenses of the insu. The information may be given as subject to future contingencies. If the amount of an expenditur not known, furnish an estimate and check the box to the left of the estimate.	гег.	
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees	x	\$ <u>60,000*</u>
	Accounting Fees		\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify)		\$
	Total		s 60,000*

	C. OFFERING PRICE, NUMI	BER OF INVESTORS, EXPENSES AND USE OF I	ROCEEDS	
	b. Enter the difference between the aggregate offer and total expenses furnished in response to Part C—proceeds to the issuer."			\$ 99,940,000*
5.	Indicate below the amount of the adjusted gross pro each of the purposes shown. If the amount for an check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part	y purpose is not known, furnish an estimate and the payments listed must equal the adjusted gross		
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		× \$_0*	□ \$ <u>0</u>
	Purchase of real estate			s
	Purchase, rental or leasing and installation of mac and equipment	hinery	s_ <u></u>	□\$ <u>0</u>
	Construction or leasing of plant buildings and faci			<u> </u>
	Acquisition of other businesses (including the value offering that may be used in exchange for the asset issuer pursuant to a merger)	ts or securities of another	s o	□\$ <u>0</u>
	Repayment of indebtedness			□ \$ <u>0</u>
	Working capital	•		□\$ <u> </u>
	Other (specify): All net proceeds to be used to r	nake investments	\$ 0	\$ 0
			s_ <u>_</u> 0	. 🗆 \$
	Column Totals			\$ 99,940,000
	Total Payments Listed (column totals added)		× 99,940,000	
		D. FEDERAL SIGNATURE		
igi	sissuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to fur information furnished by the issuer to any non-acci	nish to the U.S. Securities and Exchange Commis	sion, upon writte	
SSI	uer (Print or Type)	Signature	Date	
TC	W/SG AM AI PREMIUM LLC	1 1 SON/	5/16/07	•
Vai	ne of Signer (Print or Type)	Title of Signer (Print of Type)		
LI	OR SEGEV	CHIEF LEGAL OFFICER		

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)